

# 2023 FEE SCHEDULE

## Level 1 - Senior: \$300/hr.

Legal work and higher end fiduciary and advocacy work including creating and implementing Client Service Plans and consulting with other professionals such as physicians, financial advisors, and CPAs.

### Level 2 -Fiduciary & Case Management: \$150/hr.

Fiduciary and advocacy expertise including comprehensive assessment of needs, care plan development, management and attendance at medical appointments, weekly bill pay, coordination of and attendance at care plan conferences, on site well-being visits, navigation of all needed services, medication set-up, errands, financial management, and more. *After 5:00pm and weekend hours are \$175/hour.* 

## Level 3 - Associate: \$85/hr.

Case-specific administrative work including creating a case file.

## **Stand By Services Yearly Fee: \$500**

If we are named health care or financial power of attorney, we may require an initial and yearly fee to maintain a relationship in order to hit the ground running when we are needed to take an active role.

## Mileage: IRS Standard Mileage Rate

Mileage charged in certain circumstances.